

**Kelly Atherton**

*Norton Rose Fulbright, Minneapolis, MN*

Kelly is the Senior Manager of Cyber Incident Response at Norton Rose Fulbright. She has prior experience practicing complex business litigation in state and federal courts and as a director with eDiscovery services providers specializing in TAR, analytics, privilege, and managed review. She is CEDS certified, a Relativity Expert, and a Brainspace Analyst and Administrator. Kelly holds a B.A. with honors in Politics & Government from the University of Puget Sound and a J.D. from Willamette University College of Law, where she was the Editor-in-Chief of the *Willamette Journal of Internal Law and Dispute Resolution* and the Note and Comment Editor of the *Willamette Law Review*.

**Jeffrey Bannon**

*EEOC, Washington, DC*

Jeffrey is the Assistant General Counsel for Expert Services at the US EEOC. For over forty years, he has litigated employment discrimination actions in the federal district and appellate courts, specializing in statistical proof of discrimination from HR databases. He has developed several software applications for EEO data and statistics, including EEOSTAT. He is knowledgeable in the SAS, R, Oracle PL-SQL, Delphi, SQL programming languages.

**Lea Bays**

*Robbins Geller Rudman & Dowd LLP, San Diego CA*

Lea is a Partner at Robbins Geller Rudman & Dowd LLP in San Diego. Robbins Geller Rudman & Dowd specializes in complex litigation, with an emphasis on securities class actions on behalf of investors. Lea currently focuses on the firm's electronic discovery issues and provides counsel to the firm's multi-disciplinary e-discovery team. She is familiar with the various stages of electronic discovery, including identification of relevant electronically stored information, data culling, predictive coding protocols, privilege, and responsiveness reviews. Lea also has experience in post-production discovery through trial preparation for a wide range of litigation.

**Steven Berrent**

*Deloitte Risk & Financial Advisory, Washington, DC*

Steven is a Managing Director in Deloitte's Legal Business Services practice focusing on eDiscovery, Investigations, Legal Technology, and Legal Operations. He is a former IT Director and Litigator, has worked in AmLaw 20 law firms, as the CEO of a legal service provider and as an independent consultant. He is experienced in building and leading technology- and AI-enabled managed eDiscovery and other programs to improve the value proposition for services attendant to litigation, compliance, risk and the legal sphere. Steven holds a JD from Cornell Law School with Bar admissions in New York State & Southern District, New York. He has multiple publications and was selected in 2011 by the ABA Journal as a "Legal Rebel" — one of the legal industry's top 10 innovators among professionals at the nation's top 250 law firms — for the ability to forecast the direction of litigation and technology, and conceptualize results for clients.

**Christopher Boehning**

*Paul, Weiss, Rifkind, Wharton & Garrison LLP, New York, NY*

Chris is a partner in the Litigation Department and Co-Chair of the International Practice Committee at Paul, Weiss, Rifkind, Wharton & Garrison LLP. His practice includes complex commercial and civil litigation matters, insurance counseling and litigation, criminal, civil and other regulatory inquiries, internal investigations and international arbitrations. Chris has more than 25 years of regulatory and civil litigation experience representing leading financial institutions and a variety of other global companies in high-stakes matters. He has also represented companies, and their executives, in investigations and related litigation before a wide range of state and federal regulators and enforcement bodies. Chris has served as an adjunct professor at the University of Michigan Law School, where he lectured on litigation strategy and e-discovery. He has spoken at numerous conferences and seminars on such issues, is a regular contributor to The New York Law Journal's Federal E-Discovery column, and is an ongoing participant in The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) and The Sedona Conference Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6).

**Scott Clary**

*Ernst & Young LLP, Houston, TX*

Scott is a Principal in Ernst & Young LLP's Forensic & Integrity Services practice and leads the eDiscovery business for the Americas. He has over 20 years of Big 4 experience in eDiscovery, data analytics, incident response and digital forensics. As the eDiscovery leader, Scott responds to the needs of EY's clients both locally and globally by building and leading teams with diverse backgrounds and guiding them through delivery of exceptional client service. His comprehensive end-to-end understanding of the electronic discovery lifecycle has positioned him to lead complex global matters for many Fortune 500 companies and their counsel. Scott serves on EY's Diversity & Inclusiveness council, where he specifically focuses on gaining greater inclusion of special needs individuals in the marketplace. Scott sits on the board of the Leukemia & Lymphoma Society's Gulf Coast chapter.

**Kimberly J. Duplechain**

*Littler Mendelson P.C., Washington, DC*

As a member of Littler's eDiscovery Group, Kimberly J. Duplechain counsels and advises Littler's lawyers and their clients on electronic discovery and information governance processes and best practices. Kim works with Littler lawyers across practice groups and nationwide to ensure that electronic discovery is handled in a defensible and cost-effective manner. She routinely advises on issues such as preservation obligations, electronic discovery protocols, protective orders and clawback agreements, strategies for cost-efficient data collection and review, discovery-related motion practice, amendments to the Federal Rules of Civil Procedure. Kim has been certified by the International Association of Privacy Professionals as a Certified Information Privacy Professional for Europe (CIPP/E), which demonstrates her understanding of U.S. and global concepts of privacy and data protection law and practice. Before joining Littler, Kim worked for federal agency, where she handled employment disputes and litigated several complex ERISA litigation matters before federal district courts and the U.S. Court of Appeals for the District of Columbia Circuit, and advised on eDiscovery

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matters. Kim also previously served as a Special Assistant United States Attorney in the U.S. Attorney's Office for the District of Columbia, Civil Division, where she litigated numerous cases brought against the United States at the federal district court and appellate level.

**Phil Favro**

*Innovative Driven, Alpine, UT*

Phil is a leading expert on issues relating to the discovery of electronically stored information. Phil serves as a court-appointed special master, expert witness, and trusted advisor to law firms and organizations on matters involving electronic discovery and ESI. He is a nationally recognized scholar on electronic discovery, with courts and academic journals citing his articles. Phil also regularly provides training to judges on electronic discovery and ESI. He is a licensed attorney who in private practice represented organizations and individuals in litigation across the spectrum of business disputes. In addition to handling a range of complex and other discovery issues, Phil has extensive experience in the courtroom, including motion practice involving summary judgment, preliminary injunctions, and discovery disputes, together with trial and arbitration experience.

**Adam Gajadharsingh**

*Barnes & Thornburg LLP, Atlanta, GA*

Adam is a partner at Barnes & Thornburg LLP in Atlanta, where his practice focuses on complex commercial litigation, eDiscovery, data privacy/security, and information management. He also was a member of the team assisting the Special Compliance Coordinator appointed by the U.S. Department of Commerce to monitor, assess, and report on the U.S. export control compliance of Zhongxing Telecommunications Equipment Corporation. He is particularly well-versed in privilege protection, having developed procedures to help avoid inadvertent production during the discovery process. Adam has trained hundreds of attorneys regarding privilege law, reviewed the validity of thousands of privilege coding determinations, and regularly speaks about privilege issues. Adam is a co-team leader of the Sedona Conference Working Group 1 Drafting Team on Improving the Privilege Log Process. He is a member of the Atlanta Volunteer Lawyers Foundation Leadership Council, the largest provider of pro bono services in Atlanta, and works to raise awareness, support, and funds for this great organization.

**Hon. Allison Goddard**

*U.S. District Court, Southern District of California, San Diego, CA*

Judge Allison Goddard was sworn in as a U.S. Magistrate Judge for the Southern District of California in August 2019. She graduated from Boston College in 1993 and received her J.D. from the University of San Diego School of Law in 2000. Judge Goddard spent the first half of her legal career representing corporate defendants in litigation at Cooley LLP and her own law firm, Jaczko Goddard LLP. In 2011, she shifted her practice to representing plaintiffs in complex and intellectual property litigation. She has tried several cases, including class actions and patent infringement disputes. Judge Goddard speaks regularly on eDiscovery and other litigation issues. She is a member of the Advisory Board of the San Diego Chapter of the Federal Bar Association and the Louis M. Welsh Inn of Court.

**Ross Gotler**

*Paul, Weiss, Rifkind, Wharton & Garrison LLP, New York, NY*

Ross is E-Discovery Counsel at Paul, Weiss, Rifkind, Wharton & Garrison LLP. In his role, Ross advises the firm's lawyers and clients on e-discovery law, technology, and best practices and has done so in a wide variety of complex litigations and regulatory investigations. Certified as a Fellow of Information Privacy, Ross also provides guidance on data privacy issues in the context of cross-border discovery. As the head of the Paul, Weiss e-discovery and litigation support teams, Ross oversees the firm's services for e-discovery analytics, project management, and technology. Ross serves on The Sedona Conference Working Group 1 on Electronic Document Retention and Production (WG1) Steering Committee and is an active member of Working Group 6 on International Electronic Information Management, Discovery and Disclosure (WG6), and Working Group 11 on Data Security and Privacy Liability (WG11).

**Tracy Greer**

*Comptroller of the Currency, Treasury Department, Washington, DC*

Tracy is eDiscovery Counsel at the Office of the Comptroller of the Currency. She joined the OCC in May 2021. Previously, she served as Antitrust Division's Senior Counsel for Electronic Discovery for more than 10 of the 25 years she spent with the Department. She developed policies and processes for addressing electronic discovery issues, supervised their implementation, collected best practices, and conducted awareness and training on a wide variety of discovery and technology issues. She has appeared on numerous panels and has been a faculty member at the Department of Justice's National Advocacy Center on a variety of electronic discovery issues. Tracy received her law degree from the University of Texas at Austin and her undergraduate degree from Brown University.

**Claire Hass**

*Google LLC, Mountain View, CA*

Claire is counsel for Google. After joining Google in 2012, she helped shape and grow Google's innovative internal team that performs analytics, review, and privilege analysis for Google's legal department. She continues to contribute to the development of the team's workflows and best practices. Claire provides discovery guidance for various types of litigation matters. She contributes to the analysis of company-wide discovery issues and works to create and implement defensible processes for managing proportional discovery and the reduction of discovery related costs. Prior to joining Google, Claire was in the commercial litigation group at Reed Smith LLP where she focused on discovery analysis and technology, commercial litigation, and product liability litigation. Claire is a graduate of UC Hastings School of Law and a graduate of Pomona College, where she majored in philosophy.

**Ruth Hauswirth**

*Cooley LLP, San Diego, CA*

Ruth, Special Counsel and Head of Litigation & eDiscovery, oversees Cooley's eDiscovery and Information Governance practice. She leads Cooley's Litigation & eDiscovery services department, which provides strategic

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use of legal technology solutions to handle ESI in litigation. Ruth advises clients on enterprise information governance, including policy development, implementation, and compliance in a variety of regulatory and jurisdictional areas. Ruth frequently speaks on topics related to eDiscovery, law and technology, and well-being and mindfulness in legal practice. Ruth also teaches eDiscovery Law at the University of San Diego School of Law. In 1999, she served as Assistant Dean for Law and Technology at Santa Clara University School of Law and was named a Bay Area Top Lawyer under Forty by the San Francisco Daily Journal. Ruth is a member of the California State Bar and received her J.D. summa cum laude from Santa Clara University School of Law.

**Laura Hunt**

*Norton Rose Fulbright, Washington, DC*

Laura Hunt is Counsel with Norton Rose Fulbright in the firm's eDiscovery and Information Governance group. In this role, she formulates creative strategies for the defensible and efficient preservation, identification, collection, review, and production of electronically stored information in response to requests in civil investigations and litigation. Laura also manages the document review and analysis required to ensure clients are in compliance with federal and state laws as a result of a cybersecurity breach. Previously, Laura served as Senior Litigation Counsel for eDiscovery at the United States Department of Justice's Civil Division. Laura is also an Adjunct Professorial Lecturer at American University's Washington College of Law as well as created a practical eDiscovery course for the school's Master of Legal Studies' program. Laura graduated magna cum laude from the University of Baltimore School of Law.

**Tessa K. Jacob**

*Husch Blackwell LLP, Kansas City, MO*

Tessa is partner at Husch Blackwell and is the co-founder and co-chair of the firm's eDiscovery Solutions group. A practicing attorney for 28 years, Tessa has a strong understanding of the legal, technical, and strategic aspects of eDiscovery and has served as lead eDiscovery counsel in numerous class actions and has led eDiscovery efforts for numerous companies. She has vast experience with large volume litigation as well tremendous knowledge and experience using data mining tools and technology assisted review. She frequently speaks on issues related to eDiscovery and is on the advisory boards for National eDiscovery Leadership Institute, Arkfeld-ASU eDiscovery Conference, and the University of Florida eDiscovery Conference, and is an Adjunct Professor of Law at the University of Missouri at Kansas City School of Law. Tessa also serves on Husch Blackwell's Executive Recruiting Committee (KC), the Diversity Committee, and Chairs the firm's Diversity and Inclusion subcommittee.

**Emily B. Jennings**

*Paul Hastings LLP, New York, NY*

Emily is a Discovery Attorney at Paul Hastings LLP, with 15 years of experience in litigation and technology. She moved into her discovery-centric role in 2020 and previously served as an associate in the Intellectual Property practice, focusing on complex litigation in the fields of pharmaceuticals and biotechnology. She works with Paul Hastings attorneys across practice groups to tailor discovery strategies and drive efficiencies,



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including the use of machine learning and predictive coding. Before joining Paul Hastings in 2013, she was a litigator at Goodwin Procter LLP in Boston. She received her J.D., *cum laude*, from Boston College Law School and later completed a post-baccalaureate premedical sciences program at Bennington College. She is based in New York.

**Greg M. Kohn**

*Nagel Rice, LLP, Roseland, NJ*

Greg is a partner at Nagel Rice, LLP. He specializes in commercial litigation, class actions, personal injury, and medical malpractice. He represents clients in both state and federal courts. Greg's clients range from individuals who were hurt in an accident, to small businesses, to large companies. Greg is also responsible for eDiscovery at his firm. Greg has litigated and successfully resolved all types of personal injury matters, including medical malpractice, product liability, wrongful death, and automobile accidents, obtaining over \$53 million in verdicts and settlements. Greg has been recognized on the Super Lawyer's Rising Stars list each year since 2012.

**Leeanne Mancari**

*DLA Piper, Los Angeles, CA*

Leeanne is a Chambers-ranked eDiscovery litigator and advisor, co-chair of the DLA Piper's eDiscovery and Information Management Platform. Leeanne manages all aspects of national and international discovery. She frequently serves as lead eDiscovery counsel on large-scale litigations, including multidistrict litigations. Her experience includes crafting and overseeing successful defense discovery strategy for matters with complex discovery issues. She frequently advises on discovery-related orders, drafts and argues discovery motions, and prepares and defends witnesses on eDiscovery-related topics. She formulates efficient and effective workflows for all phases of document collection, review and production, utilizing advanced technologies. Leeanne also advises on international data transfer issues. Further, Leeanne advises in pre-litigation and non-litigation settings related to information management, including preservation, records management, defensible deletion, risk assessments, and related policies and procedures. She regularly speaks on eDiscovery-related topics. Leeanne's background is in complex litigation representing companies in the life-sciences sector in mass torts litigation, commercial disputes and investigations.

**Eric P. Mandel**

*Innovative Driven, Minnetonka, MN*

Eric is a consultant with Innovative Driven, where he provides advice and guidance on a wide variety of issues related to eDiscovery, information governance, data regulatory compliance, privacy, and data protection. Eric provides expert testimony and has served as a court-appointed discovery neutral and a designated representative for corporate depositions. Eric has held senior leadership roles in several U.S.-based trade associations, including The Sedona Conference, EDRM, the Legal Technology Professionals Institute, and the Association of Certified E-Discovery Specialists. He is a frequent speaker on a broad range of topics in this area and has worked on numerous leading publications in the industry, including *The Sedona Principles, Third Edition*, the *EDRM Model Code of Conduct*, the *Information Governance Reference Model (IGRM)*, and the *BBNA*

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*Corporate Portfolio Records Retention for Enterprise Information Governance.* Eric is licensed to practice law in California and Minnesota, where he currently resides, and he holds the CEDS certification from the Association of Certified E-Discovery Specialists and the CIPP/US certification from the International Association of Privacy Professionals.

**Shari Mauney**

*Washington, D.C.*

Shari is a civil litigation attorney in the general law areas of labor and employment law, ethics, and information and privacy (FOIA). She is currently an Assistant General Counsel in the Labor and Employment section of the Office of General Counsel at the General Services Administration in Washington, D.C. Prior to joining that office, she Mauney practiced with the Department of Defense, Defense Commissary Agency headquartered in Virginia, where she represented commissaries, worldwide, in the areas of employment law, appeals and FOIA/PA. Shari's career in federal service includes practice in the areas of labor and employment law, FOIA/Privacy Act, Indian law, education law, and tort defense. She has appeared in Federal District Courts as a Special Assistant U.S. Attorney, U.S. Court of Appeals for the Federal Circuit, U.S. Bankruptcy Courts, Tax Court and multiple forums for administrative hearings. Shari began her career in a law firm in Washington, D.C., and clerked for the Honorable Judge Sarah Curley, U.S. Bankruptcy Court for the District of Arizona. She has co-authored chapters in the Arizona State Bar's Employment Law Handbook and is an active member of the employment and labor law section of the Arizona State Bar Association, the Federal Bar Association and the American Bar Association. She has a B.A. from Virginia Commonwealth University and a J.D. from Howard University School of Law, where she served as Technical Editor for the Howard University Law Journal.

**Kelly McNabb**

*Lieff Cabraser Heimann & Bernstein, LLP, New York, NY*

Kelly is a partner in Lieff Cabraser's New York office. As a member of the firm's mass tort and product liability practice group, she has represented people and families who have been injured by dangerous and defective products manufactured by medical device and pharmaceutical companies. Kelly has played an integral role in litigation in state and federal courts across the country and has also represented whistleblowers in qui tam litigation on behalf of the U.S. Government and various states under the federal and state False Claims Acts. Prior to joining Lieff Cabraser, she worked as an attorney in Minneapolis.

**David Moncure**

*DaVita, Denver, CO*

David is VP / Associate General Counsel Information Lifecycle Governance for DaVita. He oversees all aspects of information governance and eDiscovery globally for DaVita as well as assisting with data security and protection compliance. Prior to joining DaVita, David served as International eDiscovery and Data Privacy Counsel for Shell Oil Company. He advised Shell businesses and functions on international eDiscovery issues, data breach response situations, IT security, and various other data privacy and cybersecurity related issues. He began his practice at Norton Rose Fulbright, where he assisted clients with eDiscovery, information

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governance, and data privacy issues. David's practice spans work throughout the U.S., EU, Latin America, Middle East, and APAC. He is a frequent speaker and author of numerous articles on eDiscovery and data protection issues, particularly on cross-border issues. David is Chair Emeritus of the Steering Committee of The Sedona Conference Working Group 11 on Data Security and Privacy Liability and also is an active member of Working Group 1 on Electronic Document Retention and Production and Working Group 6 on International Electronic Information Management, Discovery and Disclosure.

**Maureen O'Neill**

*Consilio, San Francisco, CA*

Maureen is Senior Vice President, Strategic Client Experience and Diversity & Inclusion Officer at Consilio. Drawing on more than 25 years of experience providing dedicated client service as an attorney and consultant, Maureen engages with Consilio's clients to ensure a best-in-class client experience. She works with a cross-functional Client Experience Leadership Council to develop and deploy best practices across Consilio that embed our commitment to service excellence. Maureen also serves as Consilio's Diversity & Inclusion Officer. She leads the development and implementation of the company's strategies, policies, and programs for ensuring a diverse, inclusive, and equitable workplace. Partnering with Consilio's internal and client Advisory Boards on Diversity & Inclusion, Maureen guides the organization in carrying out its mission of attracting and encouraging a diversity of backgrounds, experiences, and ideas; fostering a global, inclusive culture; and celebrating employees' diverse strengths. Prior to joining Consilio, Maureen was a partner at Paul Hastings LLP, where she represented Fortune 100 and other multinational companies in complex employment litigation, including class and collective actions. Maureen also co-chaired the Firm's E-Discovery Practice Group.

**Timothy M. Opsitnick**

*TCDI, Cleveland, OH*

Tim is Executive Vice President and General Counsel, Technology Concepts & Design, Inc. (TCDI). His consulting practice focuses on electronic discovery, cybersecurity, data privacy, and computer forensics. Tim has conducted numerous continuing legal education seminars, written articles, and contributed to publications regarding electronic discovery, cybersecurity, and other technology issues. In addition, he has served as a court-appointed Special Master and as an expert witness. Tim is a past member of the Steering Committee for The Sedona Conference Working Group 1 on Electronic Document Retention and Production, and he is also a member of Sedona Working Groups 6 and 11. He also serves on The Sedona Conference Working Group Series Leadership Council. Tim was an editor of *The Sedona Guidelines: Best Practice Guidelines & Commentary for Managing Information & Records in the Electronic Age* (Second Edition 2007), a contributor to *The Sedona Principles: Best Practice Recommendations and Principles Addressing Electronic Document Production* (2004 and Second Edition 2007), a member of the drafting team for *The Sedona Principles, Third Edition: Best Practices, Recommendations & Principles for Addressing Electronic Document Production* (2017), a WG1 Steering Committee Liaison and Editors-in-Chief, *The Sedona Conference Commentary on Legal Holds, Second Edition: The Trigger & The Process* (2019), and a WG1 Steering Committee Liaison, *The Sedona Conference, Commentary on the Need for Guidance and Uniformity in Filing ESI and Records Under Seal*, (2022). Tim is also a member of The Sedona



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Conference Technology Resource Panel. Tim is a past member of the Advisory Board for Georgetown University Law Center's Continuing Legal Education for the development of programs for its E-Discovery Institute, and a member of the Advisory Council for EDRM, and a member of the Advisory Council for George Washington Law School, James F. Humphreys Complex Litigation Center.

**Angelica M. Ornelas**

*Bleichmar Fonti & Auld LLP, Oakland, CA*

Angelica has substantial experience litigating class actions and other complex matters. At Bleichmar Fonti & Auld, she represents plaintiffs in consumer privacy litigation. Before BFA, Angelica was an attorney at Girard Sharp, specializing in consumer protection and financial products litigation. She served as co-class counsel in *Prather v. Wells Fargo Bank, N.A.*, representing individuals who received illegal automated calls and text messages. Angelica was also a member of the litigation team in *Daccache v. Raymond James Financial, Inc.*, brought on behalf of victims of the Jay Peak investment fraud—the largest in the history of the EB-5 visa program—and *Larson v. John Hancock Life Insurance Company*, a certified class action alleging deduction of improperly inflated cost of insurance charges from customers' life insurance policies. Angelica graduated from Berkeley Law. After law school, she clerked for the U.S. District Court (N.D. Cal.) and the U.S. Bankruptcy Court (D. Nev.).

**John J. Pappas Jr.**

*Merlin Search Technologies, Naperville, IL*

John is Merlin Search Technologies' VP of Sales and Consulting. After eighteen years in the practice of law (specializing in commercial litigation, products liability and warranty litigation, construction litigation, insurance casualty and coverage litigation), John advises clients on eDiscovery strategies and admissibility of electronic evidence, along with best practices for understanding and reducing data volumes to ultimately lower discovery costs.

**Meghan A. Podolny**

*Hunton Andrews Kurth LLP, Richmond, VA*

Meghan's practice focuses on complex commercial litigation, information governance and eDiscovery issues, and internal investigations. She is counsel in the firm's litigation practice and a central member of the Information Governance & eDiscovery group providing state-of-the-art data management and eDiscovery advice and services to a wide variety of corporate clients. Her experience includes developing enterprise-level information governance best practices and working with clients on the development of tailored protocols to streamline a company's discovery preparation and response to control costs associated with electronic information and meet its desired risk level. Meghan frequently serves as eDiscovery counsel to advise and lead massive discovery response plans, often in response to internal investigations, governmental subpoenas or other requests. She regularly leads presentations advising clients and lawyers alike on preservation obligations and strategies, predictive coding, and cross-border discovery issues. Meghan is also a frequent speaker and writer on a number of issues related to electronic discovery, data preservation, privilege waiver, and employee communication privacy concerns.

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**Hon. Anthony E. Porcelli**

*U.S. District Court, Middle District of Florida, Tampa, FL*

Judge Anthony Porcelli was sworn in as a U.S. Magistrate Judge for the Middle District of Florida in August 2009. Judge Porcelli received a Bachelor of Arts degree in 1993 from Stetson University, a Master of Business Administration from Jacksonville University in 1995, and obtained his Juris Doctorate from Stetson University College of Law in 1998, graduating in the top three of his class. After law school, Judge Porcelli served as a law clerk from 1998-2000 for the Honorable Harvey E. Schlesinger. Upon completing his clerkship, Judge Porcelli worked for the U. S. Attorney's Office from 2000-2009, during which he tried over 30 federal criminal trials. Judge Porcelli ended his tenure with the U.S. Attorney's Office as a Senior Litigation Counsel. Judge Porcelli serves as an active member of the legal community and is a board member of the Hillsborough County Bar Foundation, a past member of the Florida Bar's Federal Court Practice Committee, and a board member and past president of both the Herbert G. Goldberg/Ronald Cacciatore Criminal Inn of Court and the Ferguson-White Inn of Court. Judge Porcelli has spoken on topics related to the 4th Amendment and eDiscovery for many bar organizations, taught eDiscovery at Stetson College of Law as an adjunct professor, taught technology and the law at the Law Society of Ireland, and, as a member of the Federal Judicial Center's Magistrate Judges' Education Advisory Committee teaches eDiscovery, 4th Amendment issues, and a variety of other substantive topics annually to Magistrate Judges.

**Niloy Ray**

*Little Mendelson P.C., Minneapolis, MN*

Niloy litigates and counsels on a broad array of preservation, collection, review, production and admissibility issues. A member of Sedona Working Group 1 and EDRM, and faculty member/participant at such conferences as Arizona State University's eDiscovery and Digital Evidence Conference, Georgetown University Law Center's Advanced E-Discovery Institute, Today's General Counsel's "The Exchange" national seminar series and The Masters Conference circuit, Niloy speaks, writes and presents regularly on all topics ESI, from both litigation and information governance perspectives. He relies on his years as a database and software engineer when devising strategies for efficient and effective records management, defensible preservation, data harvesting, culling, and focused review. Niloy has litigated complex tort, antitrust, contract and employment class-action matters, represented energy utilities in regulatory proceedings and related litigation, and conducted internal investigations for Fortune 500 and academic clients. He is a native of India, a graduate of the University of Virginia School of Law, and a proud son of Macalester College, where he teaches trial advocacy and serves on the Alumni Board. When not staring at a screen and keyboard, Niloy enjoys spinning tales for his wife and children.

**Maria Salacuse**

*EEOC, Washington, DC*

Maria is the Assistant General Counsel for Technology at the Equal Employment Opportunity Commission's (EEOC) Office of General Counsel, where she serves as the agency's lead eDiscovery counsel, oversees the EEOC's litigation support department, and ensures that the technological and ESI training needs of more than 300 attorneys, paralegals, and legal support staff are met. Prior to assuming this position, she was a

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Supervisory Trial Attorney in EEOC's Baltimore Field Office, where she litigated individual and systemic discrimination cases, many of which involved ESI matters. She has worked with the EEOC for more than 28 years in various capacities, including Trial Attorney, Attorney Advisor to former EEOC Chair Jenny R. Yang, and Administrative Judge. She is currently a Board Member of the Federal Bar Association's Maryland Chapter, a member of the National Employment Lawyers' Association, a member of the Complex Litigation eDiscovery Forum, and a certified eDiscovery Specialist with the Association of eDiscovery Specialists (ACEDS). She is also an active member of The Sedona Conference Working Group 1, participating in the drafting and presentation of *The Commentary on the Need for Uniformity in Filing ESI under Seal* and as a team lead for the Working Group 1's drafting team that is updating *The TAR Case Law Primer*. Maria is a graduate of the University of Maryland School of Law and Georgetown University School of Foreign Service.

**Michelle Six**

*Kirkland & Ellis LLP, New York, NY*

Michelle is a partner at Kirkland & Ellis LLP, where she advises clients in the U.S., Europe, and Asia on strategic electronic discovery considerations and data protection and privacy issues. She focuses her practice on the development and execution of defensible eDiscovery processes in connection with contentious, high-stakes commercial litigation, products liability cases, antitrust matters, and internal and government investigations. As Chair of the Firmwide Electronic Discovery Committee, she leads Kirkland's eDiscovery efforts and frequently writes and speaks about issues and solutions related to electronic discovery. She is the proud mom of Oliver (13) and Emma (2).

**Robb Snow**

*FDIC, Arlington, VA*

Robb is Counsel in the eDiscovery Group of the Litigation Information Technology Unit of the FDIC's Legal Division. His current responsibilities include assisting FDIC attorneys and their outside counsel navigate through a myriad of eDiscovery issues. Robb joined the FDIC in 2010 after more than 23 years in private practice. He has more than 35 years of legal experience managing and supervising large, complex litigation, litigation technology, and electronic discovery. He is an active member of the Sedona Conference, including Working group 1 (Electronic Document Retention and Production), and the Technology Resource Panel. Robb is a drafting team member of The Sedona Conference, *Commentary on Information Governance*, Second Edition, 20 Sedona Conf. J. 95 (2019), and The Sedona Conference, *The Sedona Conference Glossary: E-Discovery & Digital Information Management*, Fifth Edition, (2020). He received his JD from The John Marshall Law School in Chicago, Illinois.

**Jonathan E. Swerdloff**

*Scott + Scott, New York, NY*

Jonathan is the Director of Global eDiscovery and Client Data Services at Scott + Scott and leads the firm's Innovation Group. Prior to his role with Scott + Scott, Jonathan was an eDiscovery Consultant at Driven, Inc., and before that, an associate at Hughes Hubbard and Reed focused on eDiscovery as it related to structured data. Jonathan is a nonpracticing attorney with substantial litigation, eDiscovery, and data privacy experience.

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He was also a web developer during the web's earliest days and is a 2009 graduate of the Interactive Telecommunications Program at NYU's Tisch School of the Arts. While a student at the school, Jonathan founded Floor Four Ventures, an alumni-run organization to assist students and recent alumni develop products from their class projects. His specialties include eDiscovery, Information Governance, data privacy, and structured data analysis as well as workflow assessment, process development, and managing large teams.

**Hon. Samuel A. Thumma**

*Arizona Court of Appeals, Phoenix, AZ*

Judge Samuel Anderson Thumma has served on the Arizona Court of Appeals, Division One, since 2012. He was chief judge from 2017-2019 and assistant chief judge from 2015-2017. He was a judge for the Arizona Superior Court from 2007 to 2012. Judge Thumma chairs the ABA's Judicial Division Appellate Judges Conference; is a Uniform Law Commission; an Advisor for the ALI Restatement of the Law (Third) of Torts: Remedies; and a member of the Joint Technology Committee. He chairs the Arizona Commission on Access to Justice and co-chairs the COVID-19 Continuity of Court Operations During Public Health Emergency Workgroup. A frequent speaker and author, he was a partner at Perkins Coie Bron & Bain, P.A., Phoenix, and an associate at Arnold & Porter, Washington, D.C. He was a law clerk for Arizona Supreme Court Chief Justice Stanley G. Feldman and Judge David R. Hansen, U.S. District Court for the Northern District of Iowa. He earned a Master of Laws from Duke University School of Law (2020); a J.D. from University of Iowa College of Law (1988); and a B.S. from Iowa State University (1984).

**Martin T. Tully**

*Redgrave LLP, Chicago, IL*

Martin Tully is partner with the Chicago office of Redgrave LLP. He is a veteran trial lawyer with over 30 years of national experience representing companies and individuals in complex commercial litigation concerning a broad array of fields and industries. Empowered by his commercial litigation practice, Martin is nationally recognized for his knowledge and experience in the fields of electronic discovery, information governance, and data security/data privacy. Martin advances thought-leadership in data law as the Chair of the Steering Committee of the Sedona Conference Working Group on Electronic Document Retention and Production (WG1), as an active member of the Sedona Conference Working Group on Data Security and Privacy Liability (WG11), the 7th Circuit Council on eDiscovery and Digital Information, the ABA Section of Litigation, Privacy and Data Security Committee, and the International Association of Privacy Professionals (IAPP), as well as a director at-large of the Chicago Chapter of the Association of Certified E-Discovery Professionals (ACEDS). In addition, Martin has published and presented extensively on the topics of eDiscovery, information governance, cybersecurity, data privacy, and legal technology; is among a select group of lawyers in the world ranked for Litigation: E-Discovery & Information Governance by Chambers USA: America's Leading Lawyers and Chambers & Partners Global; and he has been acknowledged by Who's Who Legal as being "steps ahead of his competitors" and "widely regarded for his 'superior knowledge' of electronic discovery and information governance."

**Hon. Maria Valdez**

*U.S. District Court, Northern District of Illinois, Chicago, IL*

Maria Valdez is a United States Magistrate Judge for the Northern District of Illinois. From 2016-2020 she was the Presiding Magistrate Judge for the district. Prior to becoming a federal magistrate judge, she was the Chicago Regional Counsel of the Mexican American Legal Defense and Educational Fund (MALDEF), concentrating her trial and appellate practice in the areas of constitutional law and the federal Voting Rights Act. She began her legal career in 1988 as a federal public defender in Los Angeles, California representing indigent criminal defendants. Judge Valdez also worked as a senior associate at the law firm of Hughes, Socol, Piers, Resnick & Dym in Chicago where she specialized in federal civil rights litigation. Judge Valdez has participated on countless panels discussing federal civil procedure and practice. She received her undergraduate degree from the University of California at Los Angeles and her law degree from the University of California, Hastings College of the Law. Judge Valdez was appointed to the federal magistrate judge bench in May of 2005.

**Craig W. Weinlein**

*The Sedona Conference, Phoenix, AZ*

Craig is the Executive Director of The Sedona Conference. He has been a member of the Board of Directors of The Sedona Conference since 2009 and currently serves as the Chairman. Craig has worked with The Sedona Conference since 2000, when he served on the faculty of the first Conference on Patent Litigation. He was a member of The Sedona Conference Advisory Board from 2004 to 2013. Before joining The Sedona Conference full time in 2014, Craig was a partner with Carrington, Coleman, Sloman & Blumenthal, LLP in Dallas, Texas, for 25 years. He served as Chair of his firm's Intellectual Property Practice Group for his last ten years with the firm. His primary area of practice was complex litigation with a concentration in intellectual property cases. During the course of his career, Craig has tried dozens of cases and argued numerous appeals in federal and state courts. Craig was selected by *American Lawyer Media* and *Martindale-Hubbell* as a 2013 Top-Rated Lawyer in Intellectual Property. He is also listed as one of the best trademark practitioners in Texas in *Who's Who Legal: Texas* for 2007 and 2008 and in the 2012 through 2014 editions of *World Trademark Review 1000—The World's Leading Trademark Professionals* where he is described as "a remarkable litigator whose wide-ranging trial experience earns him a distinguished market standing." Craig's book, *The Art of Witness Preparation*, is a unique contribution to the literature on complex litigation because it focuses on the witness's testimony and presentation, instead of the lawyer's examination and performance. Craig's publication credits also include articles in *The American Journalism Review*, *The Journal of Arts Management and Law*, and *The American Symphony Orchestra League's Principles of Orchestra Management*.